

TAX INFORMATION FOR INTERNATIONAL STUDENTS - 2017

International students should file a tax return for the 2016 tax year. It is your responsibility to comply with relevant tax laws.

1. International students who received U.S. sources of income during 2015 must file **U.S. Internal Revenue Service (IRS)** income tax forms and **State of Oregon Department of Revenue** forms by April 15, 2016. Income could include on-campus employment, graduate assistantships, OSU scholarships, practical training, or other sources.
2. International Students not receiving income from U.S. sources in 2014 should file IRS informational [Form 8843](#).

SPRINTAX - ONLINE TAX FILING SOFTWARE

How to File Your Taxes

OIS has purchased an online tax software called Sprintax to assist you with filing your federal income taxes. As an OSU student, you have **free** access to [Sprintax](#) (www.sprintax.com).

OIS will send you a payment code via your **ONID email account** by late-February to use at [Sprintax](#) (www.sprintax.com). If you have not received a Sprintax access code by late-February, please e-mail ois.student@oregonstate.edu.

Sprintax can be accessed from any computer that is connected to the internet and a printer. [Sprintax](#) will help you prepare your tax return and provide you with step-by-step instructions of when to file, how to file, and where to file your taxes. Office of International Services (OIS) staff are not tax professionals and cannot assist international students with tax advising or tax return preparation. If you choose not to use Sprintax, you may use a tax professional or prepare your own tax return.

Note: Federal tax preparation is free using OSU's Sprintax code; however, if you need to apply for an ITIN, file a State Tax form, or complete another tax service, there may be a small fee.

About Sprintax

Sprintax has many benefits to international students, including the ability to use a 24-hour live instant messaging tool with tax experts to answer your questions. In addition, Sprintax will complete your taxes based on a series of questions about your situation, and will help you mail your printed tax forms. **You will not be able to submit your tax forms online.** If you have any questions about using the Sprintax software, please contact info@sprintax.com or use the Live Messenger tool in your Sprintax account.

Please do not share the Sprintax access code with anyone other than international students at OSU as we have a limited number available. The access code will be available on a first-come, first-serve basis, so please file your taxes early.

SPRINTAX WORKSHOP for OSU International Students

If you want to learn more about how to use the Sprintax software, come to our Sprintax Workshop.

Wednesday February 22nd, 2017 5:30-6:30PM in the ILLC room 155

OR

Wednesday March 1st, 2017 4:00-5:00PM in the ILLC room 155

Please note: Presenting OIS staff are not licensed or certified tax accountants and are therefore not qualified to advise on tax preparation.

(please see reverse side)

OREGON STATE UNIVERSITY CONTACTS FOR TAX FORMS

Students or faculty receiving salary or payment from OSU may contact the following staff in the OSU Payroll Office to help with questions on tax withholding, FICA withholding, non-resident versus resident for tax purposes and tax treaty eligibility.

Name	Telephone	E-mail
Traci Yates	541-737-3770	Traci.Yates@oregonstate.edu
Jerie Thorson	541-737-0574	Jerie.Thorson@oregonstate.edu

Students receiving OSU scholarships may contact the following staff in OSU Business Affairs for assistance with the tax reporting Form 1042-S.

Name	Telephone	E-mail
George Windom	737-0643	george.windom@oregonstate.edu

ADDITIONAL TAX RESOURCES

Internal Revenue Service (IRS) – The IRS is the federal government office that manages U.S. taxes and their website has comprehensive information on how to file your taxes (www.irs.gov).

IRS information for International Students - You can also find specific tax information for International Students and Scholars on the IRS website at (<http://www.irs.gov/Individuals/International-Taxpayers/Foreign-Students-and-Scholars>).

IRS Telephone and In-Person Assistance - The IRS also offers telephone assistance to answer general tax questions (1-800-829-1040). If you prefer to seek information from the IRS in person, you may make an appointment for free tax filing assistance through an IRS Taxpayer Assistance Center (<http://www.irs.gov/uac/Contact-My-Local-Office-in-Oregon>).

Tax Professionals - If you need extra assistance or have a complicated tax situation, you can also hire a tax professional. Many tax professionals are called Certified Public Accountants (CPAs). For information on selecting a tax professional, please see the IRS handout: (http://www.oregon.gov/OBTP/docs/press_releases/consumer_brochure_web.pdf).

State Tax Information - In addition to a Federal (U.S.) tax return, you might need to file a state income tax return as well. For information about filing taxes in the state of Oregon, you can go to (<http://www.oregon.gov/DOR/>).

ADDITIONAL FORMS AND PUBLICATIONS INFORMATION

Below is a listing of some of the publications you may need to file your taxes. For additional forms and publications, refer to the Internal Revenue Service (IRS) or Oregon Department of Revenue websites. **Remember to photocopy all completed forms for your reference before mailing them to the Internal Revenue Service and Oregon Department of Revenue.**

INTERNAL REVENUE SERVICE - IRS (Federal Tax Forms)

(<http://www.irs.gov>)

- **Form 8843** - All international students, scholars and dependents must file Form 8843, whether receiving U.S. income or not. (<http://www.irs.gov/pub/irs-pdf/f8843.pdf>)
- **Form 1040-NR-EZ** - (<http://www.irs.gov/pub/irs-pdf/f1040nre.pdf>) and **instruction sheet** (<http://www.irs.gov/pub/irs-pdf/i1040nre.pdf>) -- The 1040-NR-EZ form is used if you are taking the standard deduction.
- **Form 1040-NR** - (<http://www.irs.gov/pub/irs-pdf/f1040nr.pdf>) and **instruction sheet** (<http://www.irs.gov/pub/irs-pdf/i1040nr.pdf>) -- The 1040-NR form is used if you are itemizing your deductions.
- **Publication 519** - (<http://www.irs.gov/pub/irs-pdf/p519.pdf>) -- U.S. Tax Guide for Aliens
- **Publication 901** - (<http://www.irs.gov/pub/irs-pdf/p901.pdf>) -- U.S. Tax Treaties

OREGON DEPARTMENT OF REVENUE (State Tax Forms)

(<http://www.oregon.gov/DOR/>)

- **Form 40N** - (http://www.oregon.gov/dor/PERTAX/docs/form-40n_101-048_2013.pdf)
- **Instructions for 40N/P** - (http://www.oregon.gov/dor/PERTAX/docs/part-year-nonresident_101-045_2013.pdf)